



Earned Value Management Practitioners Forum 2018

Government / Industry Trends in EVMS

Dan Lynch

Past Chair, NDIA-Integrated Program Management Division

www.ndia.org/divisions/IPMD

Learning Objectives

What is the NDIA-IPMD?

Hot Topics and what they mean to Industry



IPMD Board Members



Chair: Dale Gillam

Vice Chair: TBD

Officers at Large



Neil Albert



Dan Bellovary



John Duval



Glenn Fujimoto



Lisa Hoffman



Scott Lafrance



Cherilyn Jones



Yancy Qualls



Randy Steeno



Tej Sujlana



Joan Ugljesa

Past Chairs



Dan Butler



Gary Humphreys



Joe Kusick



Dan Lynch



Tracie Thompson

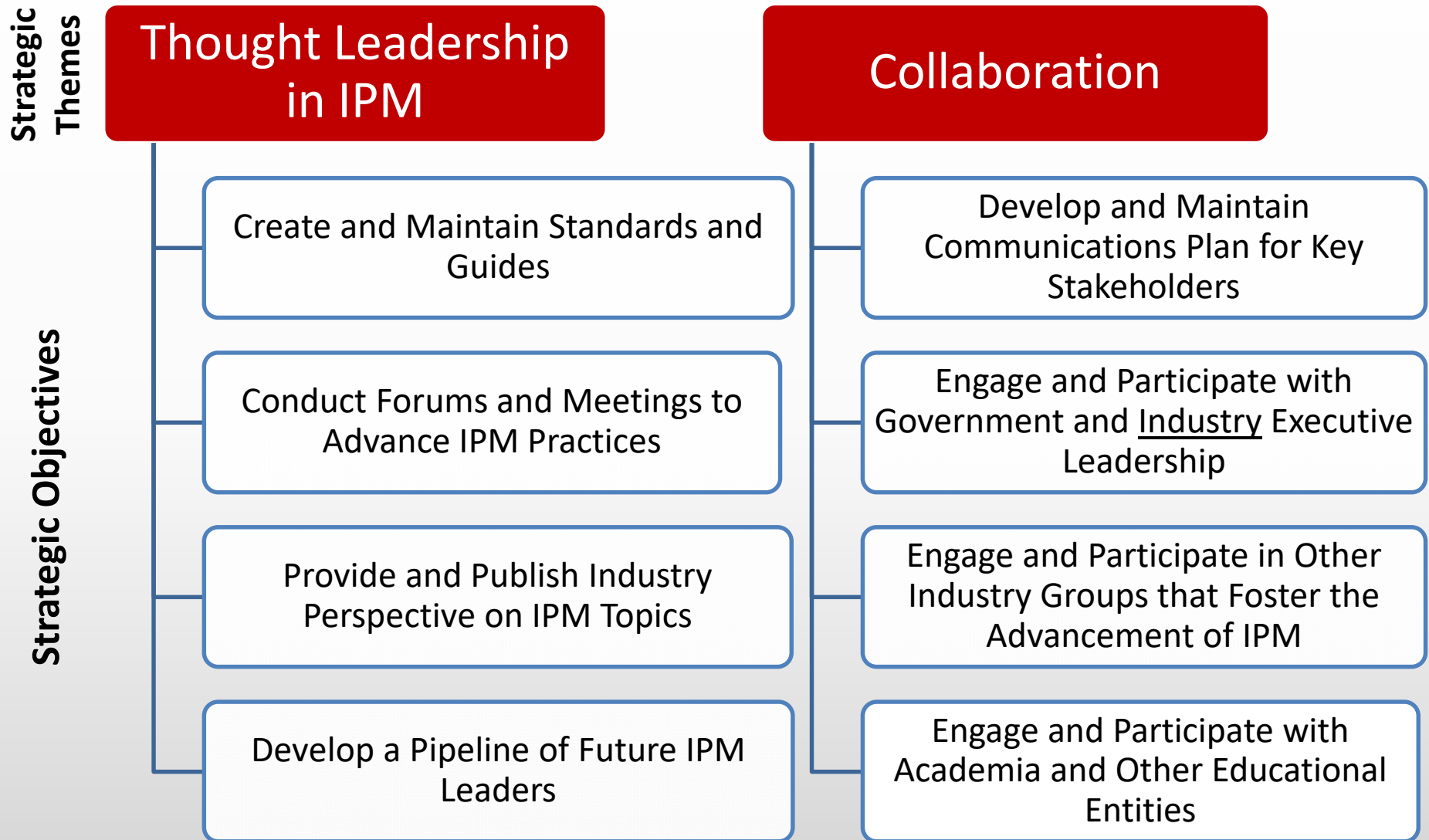


Pete Wynne

IPM Division (IPMD) Purpose

*Lead the Advancement of Integrated
Program Management Through Industry
and Government Partnership*

Lead the Advancement of Integrated Program Management Through Industry and Government Partnerships



IPMD / Activities (1 of 2)

- 2017

- *3 General Membership Meetings*
- *2 Board of Directors Face to Face Meetings*
- *Support & Participation for EVM World & IPM Workshop*
- *Bi-monthly recurring BoD telecoms*

- 2018

- *February 7-8, 2018 Holiday Inn & Suites Orlando, FL (Deltek)*
- *May 2-3, 2018 Hyatt Regency Dulles (Artemis)*
- *EVM World May 30 – Jun 1; Westin Ft. Lauderdale*
- August 28-29, 2018 Hurst Convention Center Ft. Worth (Bell Helicopter/Textron)
- *Bi-monthly recurring BoD telecoms*

IPMD / Activities (2 of 2)

- 2019 (* RFPs in place)

- Winter: Feb 6-7, Palm Bay FL, Harris (*sponsor*) Technology Center
- Spring: Week of Apr 29, Crystal City or Dulles *
- Late Summer: Dates TBD, Hyatt Regency Denver Tech Center
- Late Fall; TBD – One Day Program Management Meeting

- 2020 (targeted locations)

- Winter; Southern California
- Spring; DC Metro Area
- Late Summer; New England / San Antonio

NDIA-IPMD Working Groups

- Guides Steering Group
- Program Management
- Agile and EVM
- Planning and Scheduling
- Contracts
- Prime/Sub Management
- (1) CAIWG (On Hold)
- CSDR
- Clearinghouse
- Community Connection

(1) Civilian Agencies/Industry Working Group

Guide Status and Updates: as of May 2018

Guide	Update Lead	Status
Intent	EIA-748 Reaffirmation Working Group	Reaffirmation Version C update published April 2014 Update in process as part of EIA-748 D reaffirmation
IBR	CJ Jones	Revision 2 published March 2015 Recruit volunteers for Rev 3 at May 2018 Meeting
Surveillance	Dan Bellovary	Revision 2 published July 2015 Kick off update (Rev 3) at May 2018 meeting
Application	Guides Steering Group	Revision 2 published January 2015 <u>Minor updates for Rev 3, Approved May 2018</u>
Acceptance	Guides Steering Group	Revision 2 published September 2016
PASEG	Planning and Scheduling Working Group	Version 3.0 published April 2016 Started Version 4.0 update – Comments being adjudicated
Predictive Measures	PM Working Group	Revision 2 published September 2017
Agile and EVM	Agile Working Group	Revision 1.1 published in April 2017 <u>Revision 1.2 update in process – Approved May 2018</u>
Scalability Guide	CAIWG, Neil Albert, Guides Steering Group	Revision 1 published November 2016
Guides Master Definitions List	Guides Steering Group	May 2017 Revision posted on NDIA web site – updated regularly

IPMD Award Program

Name of Award	<i>“NDIA IPMD Distinguished Service Award”</i>
Criteria Eligibility	Significant contributions to IPMD NDIA & Member of NDIA
Recipient Nominations Approval	Individual, possible small group via NDIA IPMD BoD 2/3 vote from BoD
Frequency	As appropriate
Honorees:	Kathy Dailey (Aug 2016) Joan Ugljesa (May 2018)

Government / Industry Trends in EVMS

- IPMR (81861A) rev. B
 - JSON vs. UNCEFACT/XML (*don't ask, that's for IT folks*)
 - IPMD considering Working Group (WG) for non-DEI updates
 - PARCA in agreement to partner with IPMD WG
 - Delivery Dates
 - Current Standard is 12 or 17 days (multiple options and points of discussion here)
 - PARCA: “tell us what you CAN do, not what you can't!”
 - Prescribed formats (1-4) elimination
 - Contractual deliverable will be one “data rich” file (Formats 1-4, 7) + Format 6 (IMS) + Format 5 (or maybe not?)
 - How do we mutually assess and analyze the performance data?
 - Commonality / getting on the same page

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 - Variance Analysis
 - Process vs. Paper?
 - Can monthly program review replace written Variance Analysis?
 - Should contracting office assess performance data THEN request a limited number (15?) of reporting elements for written analysis? (*refers back to delivery date options*)
 - Control Account level vs. Work Package level

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How does this impact the EVMSIG? or...

How does the EVMSIG impact the DID?

Chicken or the egg dilemma!

Government / Industry Trends in EVMS

- DCMA
 - Data Driven Surveillance
 - Recurring oversight only on contracts >\$100M
 - Leadership dynamics
- Contracting
 - Legacy FFP Production efforts trending to FPIF so...
 - EVMS DFARS Clause gets “blindly” put in the RFP

Key Takeaways

- IPMR
 - Stay informed and engaged
 - NDIA-IPMD / CPM Events
- DCMA
 - See above
- Contracting
 - Get engaged early in your proposal process
 - Have the conversation with your contracting office